

B 210A (Form 210A) (12/09)

United States Bankruptcy Court  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

CVI CVF II Lux Master S.A.R.L.

Name of Transferee

Eurosajl-UK 2007-5NP PLC

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 40683

Amount of Claim Transferred: \$170,000,000

Date Claim Filed: 22 September 2009

Debtor: Lehman Brothers Holdings Inc.

CVI CVF II Lux Master S.A.R.L.  
CarVal Investors, LLC  
9320 Excelsior Boulevard  
Hopkins, MN 55343  
US

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

by Carval Investors, LLC  
its attorney-in-fact

By:

Transferee/Transferee's Agent

Date: 11/18/13

*Ryan Morell*  
*Authorized Signator*  
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

By:

Transferor/Transferor's Agent

*Mark Filer*  
Director

Date: \_\_\_\_\_

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13888 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

CVI CVF II Lux Master S.A.R.L.  
Name of Transferee

Eurosail-UK 2007-5NP PLC  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 40682  
Amount of Claim Transferred: \$170,000,000  
Date Claim Filed: 22 September 2009  
Debtor: Lehman Brothers Special Financing Inc.

CVI CVF II Lux Master S.A.R.L.  
Carval Investors, LLC  
9320 Excelsior Boulevard  
Hopkins, MN 55343  
US

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

by Carval Investors, LLC  
its attorney-in-fact

By:

Transferee/Transferee's Agent Ryan Morrell

Date: 11/18/13

*Authorized Signature*  
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

By:

Transferor/Transferor's Agent

Mark Filer  
Director

Date: \_\_\_\_\_